



INDUSTRIAL PRODUCER PRICES ON DOMESTIC AND NON-DOMESTIC MARKET - JULY 2026

Total Producer Price Indices in Industry

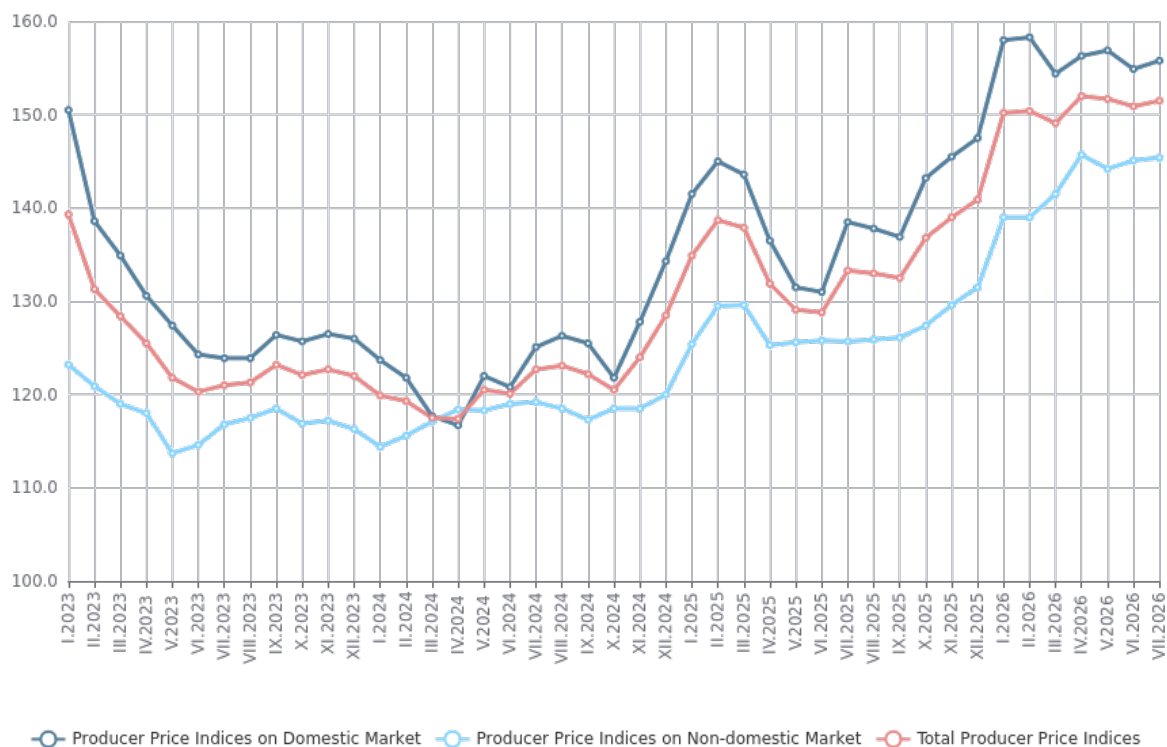
The Total Producer Price Index in Industry increased by 0.4% in July 2026 compared to the previous month. Higher prices were observed in the mining and quarrying industry - by 2.8%, and in the electricity, gas, steam and air conditioning supply - by 1.0%, while the manufacturing industry retained its level from June 2026.

In the manufacturing industry, price increases were observed in the manufacture of leather and related products - by 1.2%, in the manufacture of furniture - by 1.1%, and in the manufacture of wearing apparel - by 1.0%. Price decreases were reported in the manufacture of rubber and plastic products, and in the manufacture of basic metals - by 1.4% each, in the manufacture of tobacco products, and in the manufacture of textiles - by 0.7% each.

The Total Producer Price Index in Industry in July 2026 was 13.7% above the level of July 2025. A rise was registered in the mining and quarrying industry - by 60.0%, in the manufacturing industry - by 8.8%, as well as in the electricity, gas, steam and air conditioning supply - by 7.8%.

In the manufacturing industry, higher prices were observed in: manufacture of basic metals - by 25.6%, repair and installation of machinery and equipment - by 11.1%, and manufacture of chemicals and chemical products - by 10.3%. A price decrease was reported in the manufacture of machinery and equipment n.e.c. - by 1.6%.

Figure 1. Total Producer Price Indices in Industry (2021 = 100)



Producer Price Indices on the Domestic Market

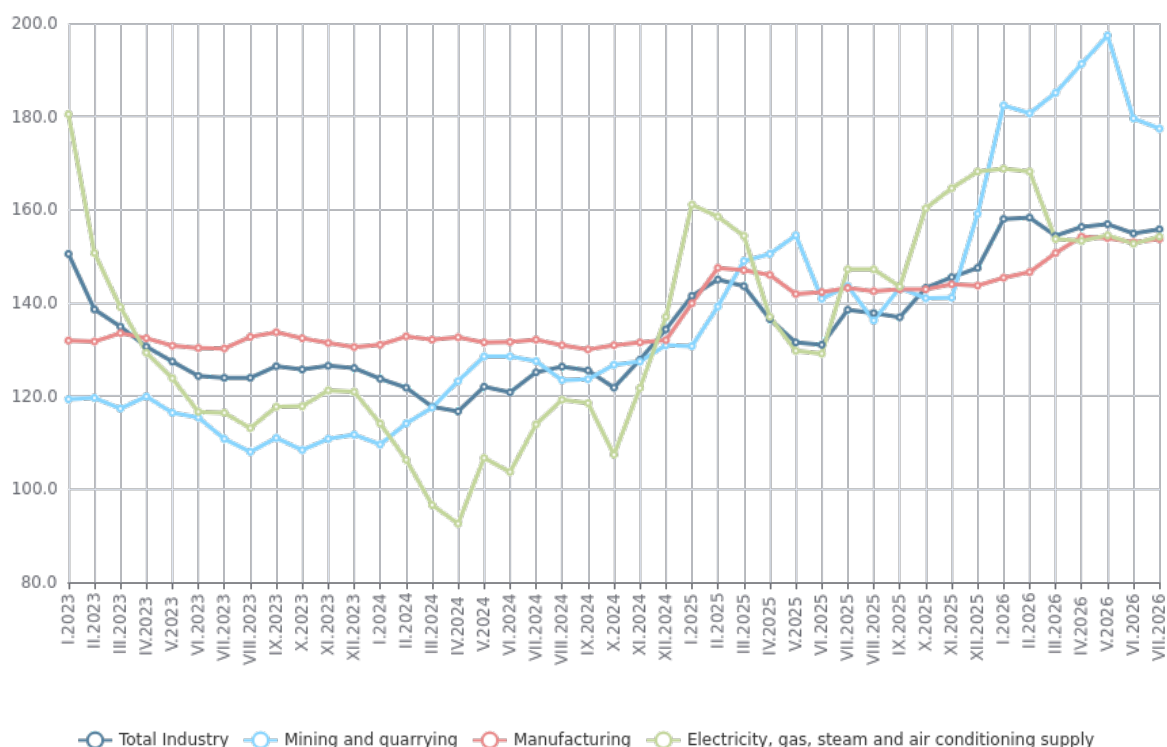
The Producer Price Index on the Domestic Market increased by 0.6% in July 2026 compared to June 2026. Prices rose in the electricity, gas, steam and air conditioning supply - by 1.0%, and in the manufacturing industry - by 0.5%, while a decrease was registered in the mining and quarrying industry - by 1.2%.

In the manufacturing industry, higher prices were recorded in the manufacture of leather and related products - by 2.6%, in the manufacture of computer, electronic and optical products - by 2.3%, and in the manufacture of furniture - by 1.6%. Price decreases were observed in: manufacture of textiles - by 1.5%, manufacture of tobacco products - by 0.9%, and manufacture of chemicals and chemical products - by 0.6%.

The Producer Price Index on the Domestic Market increased by 12.5% compared to July 2025. Prices rose in the mining and quarrying industry - by 23.5%, in the manufacturing industry - by 7.3%, and in the electricity, gas, steam and air conditioning supply - by 4.7%.

In July 2026, higher prices in the manufacturing industry compared to July 2025 were registered in: manufacture of basic metals - by 19.1%, manufacture of chemicals and chemical products - by 10.3%, and manufacture of tobacco products - by 10.1%. Lower prices were recorded in the manufacture of paper and paper products - by 0.4%.

Figure 2. Producer Price Indices on the Domestic Market in Industry (2021 = 100)



Producer Price Indices on the Non-domestic Market

The Producer Price Index on the Non-domestic Market in July 2026 increased by 0.2% compared to the previous month and by 15.6% compared to July 2025.

Methodological notes

In relation to the membership of Bulgaria in the euro area from the 1st of January 2026, the National Statistical Institute (NSI) is obliged to produce and publish Producer Price Indices on the Non-domestic Market in the euro area and in the non-euro area. This is valid for all country members of the euro area.

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighted with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

Total Producer Price Indices in July 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	151.5	100.4	113.7
Mining and quarrying	244.2	102.8	160.0
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	281.4	104.4	204.9
Other mining and quarrying	160.5	100.6	105.5
Mining support service activities	..	..	..
Manufacturing	147.7	100.0	108.8
Manufacture of food products	159.6	100.5	102.5
Manufacture of beverages	155.0	100.2	105.6
Manufacture of tobacco products	133.0	99.3	105.7
Manufacture of textiles	152.0	99.3	103.7
Manufacture of wearing apparel	144.4	101.0	104.6
Manufacture of leather and related products	112.5	101.2	103.9
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	141.3	100.8	103.8
Manufacture of paper and paper products	140.7	100.1	103.8
Printing and reproduction of recorded media	143.2	100.2	106.3
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	140.9	99.9	110.3
Manufacture of basic pharmaceutical products and pharmaceutical preparations	122.4	100.4	103.4
Manufacture of rubber and plastic products	160.0	98.6	104.7
Manufacture of other non-metallic mineral products	180.7	100.3	109.4
Manufacture of basic metals	154.6	98.6	125.6
Manufacture of fabricated metal products, except machinery and equipment	144.0	100.3	103.4
Manufacture of computer, electronic and optical products	143.3	100.8	100.7
Manufacture of electrical equipment	138.2	100.3	103.7
Manufacture of machinery and equipment n.e.c.	126.8	99.7	98.4
Manufacture of motor vehicles, trailers and semi-trailers	122.2	100.6	101.8
Manufacture of other transport equipment	109.2	100.1	100.2
Manufacture of furniture	127.1	101.1	103.4
Other manufacturing	109.5	100.0	103.5
Repair and installation of machinery and equipment	148.8	100.0	111.1
Electricity, gas, steam and air conditioning supply	148.2	101.0	107.8
Electricity, gas, steam and air conditioning supply	148.2	101.0	107.8

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Intermediate goods	161.9	100.0	119.2
Energy goods	140.2	100.8	115.9
Investment goods	131.1	100.1	101.9
Consumer durables	127.4	100.6	102.1
Consumer non-durables	152.4	100.5	103.3
".." - Confidential data.			

Table 2

Producer Price Indices on the Domestic Market in July 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	155.8	100.6	112.5
Mining and quarrying	177.4	98.8	123.5
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	180.9	99.5	152.3
Other mining and quarrying	155.3	100.7	105.0
Mining support service activities	..	..	..
Manufacturing	153.7	100.5	107.3
Manufacture of food products	169.1	100.2	102.1
Manufacture of beverages	162.9	100.2	106.0
Manufacture of tobacco products	166.9	99.1	110.1
Manufacture of textiles	157.2	98.5	101.7
Manufacture of wearing apparel	152.9	100.1	105.9
Manufacture of leather and related products	124.7	102.6	103.2
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	147.0	100.1	101.1
Manufacture of paper and paper products	136.8	99.8	99.6
Printing and reproduction of recorded media	142.0	100.2	104.5
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	146.6	99.4	110.3
Manufacture of basic pharmaceutical products and pharmaceutical preparations	111.4	100.5	102.5
Manufacture of rubber and plastic products	145.1	99.6	108.6
Manufacture of other non-metallic mineral products	174.6	100.1	107.3
Manufacture of basic metals	139.3	99.9	119.1
Manufacture of fabricated metal products, except machinery and equipment	140.4	100.5	103.6
Manufacture of computer, electronic and optical products	125.9	102.3	106.0
Manufacture of electrical equipment	141.2	100.2	106.3
Manufacture of machinery and equipment n.e.c.	133.1	99.9	101.1
Manufacture of motor vehicles, trailers and semi-trailers	125.9	100.0	104.8
Manufacture of other transport equipment	118.6	100.0	100.5
Manufacture of furniture	165.0	101.6	104.0
Other manufacturing	102.6	100.0	107.1
Repair and installation of machinery and equipment	149.7	100.0	105.0
Electricity, gas, steam and air conditioning supply	154.2	101.0	104.7
Electricity, gas, steam and air conditioning supply	154.2	101.0	104.7
Intermediate goods	151.7	100.0	112.4
Energy goods	158.7	101.1	106.3

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Investment goods	135.8	100.0	103.6
Consumer durables	152.2	101.2	103.2
Consumer non-durables	161.1	100.1	103.2
".." - Confidential data.			

Table 3

Producer Price Indices on the Non-domestic Market in July 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	145.4	100.2	115.6
Mining and quarrying	516.4	109.1	272.8
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	179.3	100.0	107.1
Mining support service activities	-	-	-
Manufacturing	143.0	99.6	110.0
Manufacture of food products	141.3	101.3	103.4
Manufacture of beverages	92.4	99.9	99.6
Manufacture of tobacco products	107.1	99.6	100.9
Manufacture of textiles	150.3	99.6	104.4
Manufacture of wearing apparel	140.6	101.4	103.9
Manufacture of leather and related products	106.2	100.4	104.3
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	132.8	102.1	108.6
Manufacture of paper and paper products	146.0	100.5	109.7
Printing and reproduction of recorded media	147.5	100.0	113.0
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	134.2	100.7	110.3
Manufacture of basic pharmaceutical products and pharmaceutical preparations	140.3	100.3	104.5
Manufacture of rubber and plastic products	172.3	97.9	102.2
Manufacture of other non-metallic mineral products	189.3	100.7	112.2
Manufacture of basic metals	158.1	98.3	127.0
Manufacture of fabricated metal products, except machinery and equipment	150.0	100.0	103.1
Manufacture of computer, electronic and optical products	150.0	100.4	99.1
Manufacture of electrical equipment	137.1	100.3	102.7
Manufacture of machinery and equipment n.e.c.	124.7	99.6	97.5
Manufacture of motor vehicles, trailers and semi-trailers	121.4	100.7	101.2
Manufacture of other transport equipment	106.7	100.2	100.1
Manufacture of furniture	79.5	99.8	101.8
Other manufacturing	112.8	100.0	101.9
Repair and installation of machinery and equipment	147.6	100.0	120.1
Electricity, gas, steam and air conditioning supply	104.4	101.9	155.6
Electricity, gas, steam and air conditioning supply	104.4	101.9	155.6
Intermediate goods	166.7	100.0	122.4
Energy goods	111.7	100.3	144.5

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Investment goods	128.6	100.2	100.9
Consumer durables	109.9	100.0	101.0
Consumer non-durables	138.9	101.1	103.6
".." - Confidential data.			
"-" - Not available.			